

# SHEEN METALS AND FINVEST PRIVATE LIMITED

CIN No.U27108MH1994PTC076400

Kalyan Bhavan, 1<sup>st</sup> Floor, 183, J. S. S. Road, Opp. Gaiwadi, Girgaum, Mumbai – 400 004. Telefax: 2385 1978

To,

Date: June 05, 2024

<b>Department of Corporate Services BSE Limited</b> (Scrip code: 532748) Floor 24, Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001	<b>The Listing Department National Stock Exchange of India Limited</b> (Symbol: PFOCUS) Exchange Plaza, 5th Floor Plot no. C/1, G Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051
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Dear Sir / Ma'am,

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended**

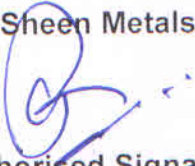
Pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (hereinafter referred to as **Takeover Regulations**'), please find attached herewith the disclosure pertaining to release of pledge of 2,11,00,000 Equity Shares of Re. 1/- each of Prime Focus Limited created in the favour of Sheen Metals and Finvest Private Limited on May 24, 2024, in the format specified in terms of the SEBI Master Circular dated February 16, 2023, bearing reference number SEBI/HO/CFD/PoD-1/P/CIR/2023/31.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

**For Sheen Metals and Finvest Private Limited**



**Authorised Signatory**



**CC:** Parina Shah, Compliance Officer  
Prime Focus Limited  
Prime Focus House, Opp Citi Bank, Linking Road  
Khar (West) Mumbai - 400052

Encl: a/a

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## Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Prime Focus Limited ("TC")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer	Sheen Metals and Finvest Private Limited ("Acquirer")		
Whether the Acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition/ disposals by the Acquirer are as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of Acquirer:</b>			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	2,11,00,000	7.04%	7.04%
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	<b>2,11,00,000</b>	<b>7.04%</b>	<b>7.04%</b>
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired/sold	NIL	NIL	NIL
b) VRs acquired/ sold otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	NIL	NIL	NIL
d) Shares encumbered/invoked/released by the acquirer	2,11,00,000	7.04%	7.04%
e) Total (a+b+c+/-d)	<b>2,11,00,000</b>	<b>7.04%</b>	<b>7.04%</b>
<b>After the acquisition/ sale, holding of Acquirer:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL

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a) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
b) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition/ sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Revocation of Pledge (Release of Pledge of shares)		
Date of acquisition/ sale of shares of/ VR or date of receipt of intimation of allotment of shares,, whichever is applicable	June 04, 2024 (Date of release of shares)		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	29,98,71,644 Equity Shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	29,98,71,644 Equity Shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said sale	29,98,71,644 Equity Shares of Re. 1/- each		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Sheen Metals and Finvest Private Limited**

  
Authorised Signatory



Date: June 05, 2024  
Place: Mumbai